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MONTHLY REPORT JANUARY 2021 PROJECT CARGO UPDATE



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PORT ANALYSIS

Project cargo traffic at Indian Ports (Qty in Metric Tonnes)

Port Name	Apr- Nov 2020	Apr-Nov 2019	Variance Y - o - Y
CHENNAI	96016	85546	10470
COCHIN	3755	1234	2521
DAHEJ	1867	5333	-3466
DHAMRA	15141	40878	-25738
GANGAVARAM		53771	-53771
HALDIA		17380	-17380
HAZIRA	27700	104162	-76462
JNPT	4490	16457	-11968
KAKINADA	401	839	-438
KANDLA	29297	74816	-45520
KARAIKAL		1	-1
KATTUPALLI	10351	0	10351
KOLKATA	32173	3532	28641
KRISHNAPATNAM	40721	18760	21961
MANGALORE	1515	1320	195
MORMUGAO	152	400	-248
MUMBAI	104619	171983	-67364
MUNDRA	16891	81189	-64298
PARADIP	257	10582	-10325
TUTICORIN	62710	38651	24059
VISAKHAPATNAM	14491	2706	11785
GRAND TOTAL	462547	836090	-373543

MAJOR IMPORTERS OF PROJECT CARGO - APR- Nov 2020
(Qty in Metric Tonnes)

IMPORTERS	QTY IN METRIC TONNES
ARCELOR MITTAL	382912
JINDAL INDIA LTD.	288467
ESSAR STEEL INDIA LTD.	102521
CHINA STEEL CORPN. INDIA PVT. LTD.	72076
MAN INDUS. (I) LTD.	63107
WELSPUN CORPN. LTD.	41540
RATNAMANI METALS & TUBES LTD.	34423
TATA STEEL LTD.	32628
POSCO COATED STEEL LTD.	32060
RASHTRIYA ISPAT NIGAM LTD.	30000
MARUTI SUZUKI INDIA LTD.	28796
ARSHIYA LOGISTICS SERS. LTD.	23000
EGYPTAIN SPONGE IRON & STEEL CO.	18000
RAJASTHAN PRIME STEEL PROCESS CENTER PVT. LTD.	14998
INDIA STEEL SUMMIT PVT. LTD.	13879
BAOSTEEL INDIA CO. PVT. LTD.	13402
ADANI POWER LTD.	12920
CINDA LNG TERMINAL	11296
HARIYANA SHIP BREAKERS PVT. LTD.	10272
MANAKSIA LTD.	9769

MAJOR EXPORTERS OF PROJECT CARGO - APR- Nov 2020
(Qty in Metric Tonnes)

EXPORTERS	QTY IN METRIC TONNES
JINDAL SAW LTD.	6341092
TATA INTL. CO. LTD.	2657519
STEEL AUTHORITY OF INDIA LTD.	1133155
RASHTRIYA ISPAT NIGAM LTD.	808206
ARCELOR MITTAL	204523
WELSPUN CORPN. LTD.	139583
ELECTRO STEEL LTD.	115000
BHUSHAN POWER & STEEL LTD.	81500
KIOCL	31000
VESTAS WIND SYSTEM	25302
LM WIND POWER BLADES (I) PVT. LTD.	23067
ORISSA METALIKS PVT. LTD.	19997
NORDEX INDIA PVT. LTD.	15967
RATNAMANI METALS & TUBES LTD.	10861
LARSEN & TOUBRO HEAVY ENGG.	9731
MONO STEEL INDIA LTD.	8800

**Major Country-wise Project Cargo Exports from India
Apr- Nov 20 (Qty in MT)**

COUNTRIES	Qty in Metric Tonnes
CHINA	3319981
VIETNAM	1068618
SINGAPORE	563084
ITALY	253348
U.A.E.	252116
BELGIUM	232054
INDONESIA	224915
BANGLADESH	187846
SRI LANKA	173511
INDIA	172421
CANADA	93484
UNITED STATES	87746
AUSTRALIA	63947
HONG KONG	60078
SAUDI ARABIA	59926
OMAN	57992
SOUTH AFRICA	51823
MALAYSIA	50052
MYANMAR (BURMA)	45500
TAIWAN	39124

**Major Country-wise Project Cargo Imports to India
Apr- Nov 20 (Qty in MT)**

COUNTRIES	Qty in Metric Tonnes
SOUTH KOREA	384120
CHINA	294673
JAPAN	144571
TAIWAN	81126
U.A.E.	75818
VIETNAM	73347
MALAYSIA	55959
EGYPT	49579
THAILAND	41261
BANGLADESH	30071
BURKINA FASO	23000
SINGAPORE	21098
BAHRAIN	8235
SAUDI ARABIA	5799
RUSSIA	5584
UNITED STATES	5078
INDONESIA	3400
SRI LANKA	2706
BELGIUM	2045
ITALY	1480

MARKET OVERVIEW AND TRENDS

HIGHLIGHTS

- » BHEL bags orders worth Rs 3,200 cr for hydro projects in Andhra, Telangana
- » Larsen & Toubro wins significant contracts in domestic and overseas markets
- » BHEL bags order for Reactor Header Assemblies from NPCIL
- » Kalpataru Power Transmission bags orders worth Rs 900 crore
- » JMC Projects bags orders worth Rs 698 cr
- » Sterlite Power and AMP Capital join hands to develop \$1 bn transmission projects



KEY HIGHLIGHTS

BHEL bags orders worth Rs 3,200 cr for hydro projects in Andhra, Telangana

- » The order for E&M works for 12x80 MW Polavaram hydro power project in Andhra Pradesh envisages manufacture and supply of India's highest unit-rating Kaplan hydro turbines, the company said.

State-run engineering firm BHEL on Thursday said it has bagged orders worth Rs 3,200 crore for hydro projects in Andhra Pradesh and Telangana. "BHEL has bagged significant orders, valued at Rs 3,200 Crore, for Electro-Mechanical (E&M) works for a Hydro Electric Project (HEP) in Andhra Pradesh and E&M (electrical and mechanical) works of Pump-Motor sets for Lift Irrigation Schemes (LIS) in Telangana," a BHEL statement said. The order for E&M works for 12x80 MW Polavaram hydro power project in Andhra Pradesh envisages manufacture and supply of India's highest unit-rating Kaplan hydro turbines, the company said. Polavaram project, being developed by Andhra Pradesh Power Generation Corporation Limited (APGENCO), is located in the East Godavari district of Andhra Pradesh. Pump-Motor sets order for LIS projects in Telangana include 15 sets (1,992 MW) for Kaleshwaram LIS and 13 sets (1,885 MW) for Palamuru Rangareddy LIS (package 1 & 16). These LIS projects are being developed by the Irrigation & CAD Department, government of Telangana. BHEL is also executing another order for 18 pump-motor sets of Palamuru Rangareddy LIS (package 5&8) in Telangana. The above orders have been received by BHEL from the EPC (engineering procurement and construction) contractor for the projects Megha

Engineering & Infrastructure Limited (MEIL). BHEL's scope of work in all the above projects includes design, engineering, manufacturing, supply and supervision of erection, testing & commissioning of the equipment and associated auxiliaries. Major equipment for the projects will be manufactured at BHEL's manufacturing units in Bhopal, Jhansi, Rudrapur and Bengaluru while supervision of Erection and Commissioning (E&C) at site will be done by BHEL's power sector - Southern Region division, Chennai. BHEL has been a significant partner in the development of the hydro power sector of Andhra Pradesh and Telangana, with its sets accounting for 72 per cent and 44 per cent of the installed capacity respectively. Moreover, BHEL sets account for 45 per cent of the India's total installed hydro power capacity and BHEL's portfolio of over 500 hydroelectric sets, with a cumulative capacity of more than 30,000 MW globally, is a testimony to BHEL's market leadership in the hydro business segment, the company added.

Source: ET Energy World

Larsen & Toubro wins significant contracts in domestic and overseas markets

- » The company did not specify the exact value of the contracts but as per L&T specification, a significant contract ranges between Rs 1,000 crore and Rs 2,500 crore.

Larsen & Toubro (L&T) on Friday said its construction arm has won significant contracts in domestic and overseas markets. However, the company did not specify the exact value of the contracts but as per L&T specification, a significant contract ranges between Rs 1,000 crore and Rs 2,500 crore. "The Metallurgical & Material Handling (MMH) business of L&T Construction has secured EPC (engineering, procurement and construction) orders of Coal Processing Plants in the domestic market and a prestigious Engineering & Procurement Project for a Metallurgical Plant overseas," the company said. These orders reflect MMH prowess in executing complex metallurgical plants and a recognition of their capability in overseas geographies, it said. The business has also secured new orders from its various customers for products and an add on order from its existing customer. L&T is an Indian multinational engaged in engineering, procurement and construction projects, manufacturing, defence, and services with over USD 21 billion in revenue. It operates in over 30 countries.

Source: ET Energy World

BHEL bags order for Reactor Header Assemblies from NPCIL

- » BHEL got this order under the NPCIL's fleet mode procurement for indigenously-developed 700 MWe Pressurized Heavy Water Reactors (PHWR) to be set up at four locations in the country, the company said in its statement.

India's largest power equipment manufacturer Bharat Heavy Electricals Limited (BHEL) announced that it has secured an order for the supply of 32 Reactor Header Assemblies from Nuclear Power Corporation of India Limited (NPCIL) against stiff competition. BHEL got this order under the NPCIL's fleet mode procurement for indigenously-developed 700 MWe Pressurized Heavy Water Reactors (PHWR) to be set up at four locations in the country, the company said in its statement. "Government of India had accorded approval for fleet mode implementation of 10 Nuclear Reactors of 700 MWe PHWRs in 2017. The setting up of these 10 Nuclear Reactors will further energize the Prime Minister's AtmaNirbhar Bharat mission," the company said. Currently, nearly 75 percent of PHWR based Nuclear Power Plants in India are equipped with BHEL-supplied turbine and generator sets.

Source: ET Energy World

Kalpataru Power Transmission bags orders worth Rs 900 crore

- » In a regulatory filing, Kalpataru Power Transmission Ltd said it has secured new orders/notification of award of about Rs 900 crore

Kalpataru Power Transmission Ltd (KPTL) on Wednesday said it has secured new orders worth Rs 900 crore in the domestic and overseas markets. The company said it has won orders in the T&D (transmission and distribution) business from the overseas market. In a regulatory filing, Kalpataru Power Transmission Ltd said it has secured new orders/notification of award of about Rs 900 crore. KPTL said it has also bagged engineering, procurement and construction orders for pipeline laying and associated works in India. KPTL Managing Director and CEO Manish Mohnot said: "Our current year order inflow is in excess of Rs 5,400 crore and we are favourably placed in projects of over Rs 2,000 crore. We continue to be on track to achieve our targeted numbers for the current financial year".

Source: ET Energy World

JMC Projects bags orders worth Rs 698 cr

- » JMC Projects (India) Limited is a subsidiary of Kalpataru Power Transmission Ltd.

Engineering firm JMC Projects on Wednesday said it has bagged orders worth Rs 698 crore in the domestic market. In a filing to the BSE, the company said it has won orders for building projects in South India worth Rs 698 crore. The company's CEO and Deputy Managing Director S K Tripathi said: "Our order inflows for the current year has crossed Rs 6,700 crore. We remain confident to achieve our targeted numbers for the financial year 2020-21." JMC Projects (India) Limited is a subsidiary of Kalpataru Power Transmission Ltd. In a separate filing, JMC Projects said Vardhan Dharkar, Director (Finance) and Chief Financial Officer of the company has tendered his resignation due to personal reasons.

Source: ET Energy World

Sterlite Power and AMP Capital join hands to develop \$1 bn transmission projects

- » The projects will provide the infrastructure required for evacuating power from multiple renewable energy projects.

Infrastructure company Sterlite Power Ltd and global investment manager AMP Capital today announced they have joined hands to set up four power transmission projects in India with a total capital outlay of \$1 billion. Under the equal partnership, the two companies will invest an initial amount of around \$150 million each and have put in place debt financing too. The power transmission projects will have a circuit length of 1,800 kilometres of transmission lines across India. "The partners may in the future contribute further capital for new inter-state transmission projects which are expected to be tendered by the government. Therefore, the partnership has the potential to reach an overall investment size of USD 500 million," the companies said in a statement. The projects will provide the infrastructure required for evacuating power from multiple renewable energy projects. "India is a key target market for AMP Capital and we have dedicated time and resource to finding a compelling investment opportunity suited to our clients," Sharat Goyal, Head of India, Infrastructure Equity at AMP Capital. He added the investment will create a pool of valuable transmission assets, with long-term contractual arrangements and a robust payment security framework, which are extremely attractive to yield-seeking investors. AMP Capital has \$21 billion infrastructure equity and debt assets under management. The agreement marks the first investment in India for AMP Capital's global infrastructure equity strategy.

Source: ETEnergyWorld

OTHER REPORTS FOR JANUARY 2021

- » J. M. Baxi & Co. Monthly Agri Products Update
- » J. M. Baxi & Co. Monthly Automotive Logistics Update
- » J. M. Baxi & Co. Monthly Cement Update
- » J. M. Baxi & Co. Monthly Chemical Update
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