

MONTHLY REPORT  
NOVEMBER 2021  
PROJECT CARGO  
UPDATE

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# PORT ANALYSIS

## PROJECT CARGO TRAFFIC AT INDIAN PORTS (QTY IN METRIC TONNES)

Port Name	APRIL - SEPTEMBER 21
CHENNAI	173967
COCHIN	12
DAHEJ	9095
DIAMOND HARBOUR	397
ENNORE	150
HALDIA	3605
HAZIRA	14221
JNPT	16808
KADMAT	500
KAKINADA	6103

KANDLA	21652
KATTUPALLI	3
KOLKATA	11334
KRISHNAPATNAM	8605
MUMBAI	110904
MUNDRA	15155
PARADIP	7611
TUTICORIN	44347
VISAKHAPATNAM	11828
<b>Grand Total</b>	<b>456296</b>

<b>MAJOR IMPORTERS OF PROJECT CARGO - October 2021 (Qty in Metric Tonnes)</b>	
<b>IMPORTERS</b>	<b>QTY IN METRIC TONNES</b>
JSW STEEL LTD.	6167
JAYBEE ENERGY PVT. LTD.	5445
BAOSTEEL INDIA CO. PVT. LTD.	4636
DAEWOO TPL JOINT VENTURE	3226
LM WIND POWER BLADES (I) PVT. LTD.	2634
LARSEN AND TOUBRO LTD.	2503
DANIEL INDIA LTD.	2500
SIEMENS GAMESA PRENEWABLE ENERGY	1220
HINDUSTAN PETROLEUM CORPN. LTD.	1200
TUBE INVESTMENT OF INDIA LTD.	1169
NISSAN MOTOR INDIA PVT. LTD.	600
GOVT. OF INDIA CENTRAL RAILWAY MBI	477
NORDEX INDIA PVT. LTD.	445
POWERGRID CORPN. OF INDIA LTD.	352
NORDEX ENERGY SPAIN S.A.U.	350
RELIANCE INDUS. LTD.	339
HUMBOLDT WEDAG INDIA PVT. LTD.	250
ULTRATECH CEMENT LTD.	236
TPI CPMPOSITES INDIA PVT. LTD.	210
TITAGARH WAGONS LTD.	205

## MAJOR EXPORTERS OF PROJECT CARGO - October 2021 (Qty in Metric Tonnes)

EXPORTERS	QTY IN METRIC TONNES
BHARAT HEAVY ELECTRICALS LTD.	8255
THRIVENI EARTHMOVERS PVT. LTD.	3617
DANIEL INDIA LTD.	2850
LM WIND POWER BLADES (I) PVT. LTD.	2634
LARSEN AND TOUBRO LTD.	1200
SIEMENS GAMESA RENEWABLE ENERGY	840
L & T VALVES LTD.	689
NISSAN INDIA LTD.	600
NORDEX INDIA PVT. LTD.	445
ISGEC HEAVY ENGG. LTD.	390
SIEMENS GAMESA PRENEWABLE ENERGY	380
SHIN THERMO DYANAMIC ENGG. PVT. LTD.	274
TPI WIND BLADES	210
TOSHIBHA CORPN.	186
SAMALKOT POWER LTD.	140
SOUTHERN LUBRICATION PVT. LTD.	137
AFCONS INFRASTRUCTURES LTD.	127
EBARA MACHINERY INDIA PVT. LTD.	28
ENPRO INDUS. PVT. LTD.	16
GAMESA WIND TURBINE PVT. LTD.	8
PHILS HEAVY ENGG. PVT. LTD.	4

## Major Country-wise Project Cargo Exports from India October 2021 (Qty in Metric Tonnes)

COUNTRIES	Qty in Metric Tonnes
AUSTRALIA	665
BANGLADESH	8708
FINLAND	210
GERMANY	602
INDONESIA	3000
JAPAN	194
MAURITIUS	127
SOUTH AFRICA	980
THAILAND	142
UNITED STATES	2827
VIETNAM	840
VIETNAM	1616
Grand Total	65296

Major Country-wise Project Cargo Imports to India October 2021 (Qty in Metric Tonnes)	
COUNTRIES	Qty in Metric Tonnes
CHINA	12977
ISRAEL	19
ITALY	885
JAPAN	3686
MALAYSIA	339
MAURITIUS	1
OMAN	70
PHILIPPINES	3271
SAUDI ARABIA	517
SOUTH KOREA	3672
SWEDEN	352
UNITED KINGDOM	3100
UNITED STATES	1081

NOTE: Above Statistics is drawn from data received from Port and Custom Authorities, while all information is believed to be correct, the editors of this compilation or JM Baxi do not guarantee the authenticity of data.

# MARKET OVERVIEW AND TRENDS

## HIGHLIGHTS

- » L&T evaluating entry into manufacture of electrolyzers
- » Chennai Port moves imported excavators by rail to Wallajabad
- » KEC International bags orders worth Rs 1,829 crore
- » Tata Steel exports 9,000 tonnes of LD slag to Bangladesh market thru Dhamra Port Company



## KEY HIGHLIGHTS

### L&T evaluating entry into manufacture of electrolyzers

- » L&T is putting up a green hydrogen plant at its Hazira complex, which would be completed this financial year.

Engineering major, L&T, is “going through the evaluation process” for a possible entry into the manufacture of electrolyzers – equipment that produce hydrogen by splitting water. Speaking at a virtual press conference, L&T’s Whole-time Director and Senior Executive Vice President (Energy), MR. Subramanian Sarma, pointed out that there were many electrolyser technologies, each with its own supply chain. “We are looking at the entire supply chain. It is very much on the cards,” he said. L&T is putting up a green hydrogen plant at its Hazira complex, which would be completed this financial year. The company is also exploring few more green hydrogen plants at its other manufacturing complexes. However, the evaluation is on whether or not to get into manufacture of electrolyzers, as a business.

Source: Chemical Weekly



## Chennai Port moves imported excavators by rail to Wallajabad

- » Usually, imported excavators are moved by road from the port to the final destination.

The Chennai port has achieved another significant milestone by handling 58 imported excavators with accessories by rail from the port to Wallajabad through 35 BWT flat wagons. Usually, imported excavators are moved by road from the port to the final destination. However, for the first time, the cargo imported from Shanghai through the vessel Thoroco Legacy arrived at the port on October 23 and the cargo was dispatched to Wallajabad through rail. The last leg of the cargo movement from Wallajabad rail siding to Cheyyar will be completed through road. This new initiative will ease the road congestion and augment the rail share, according to Chennai Port Trust.

Source: The Hindu Business Line

## KEC International bags orders worth Rs 1,829 crore

- » In the railways segment, it has bagged orders of Rs 144 crore in the technologically enabled/ emerging Metro segments in India.

The company has widened its international footprint with the first T&D engineering, procurement, and construction (EPC) order in Europe. KEC International NSE 0.41 % Ltd, an RPG Group company, on Thursday said it has secured new orders worth Rs 1,829 crore across its various businesses. In the transmission and distribution (T&D) vertical, it has secured orders worth Rs 656 crore for projects in Europe and Americas. In the railways segment, it has bagged orders of Rs 144 crore in the technologically enabled/ emerging Metro segments in India. In the civil business, it has secured orders of Rs 935 crore for infra works in the water pipelines and industrial segments in the country. The company has also bagged orders worth Rs 94 crore for various types of cables in India and overseas. “We are pleased with the continuous order inflows, especially in international T&D and civil businesses. Our YTD (year to date) order intake has now surpassed Rs 7,000 crore, with a robust growth of 70 per cent vis-a-vis last year,” KEC International MD and CEO Vimal Kejriwal said. The company has widened its international footprint with the first T&D engineering, procurement, and construction (EPC) order in Europe. “The orders in Americas, secured by our subsidiary SAE Towers, demonstrate a revival in the North American market. Our railway business has expanded its order book in the technologically enabled areas of metros. The orders in civil have strengthened our presence in the water pipelines and industrial segments and further diversified our clientele,” he added.

Source: Economic Times

## Tata Steel exports 9,000 tonnes of LD slag to Bangladesh market thru Dhamra Port Company

- » Test and trial of LD slag has already been done in the concerned plant in Bangladesh.

Tata Steel BSL has exported 9,000 tonnes of LD slag from its plant at Dhenkanal in Odisha. The shipments were made through the Dhamra Port Company to Bangladesh market. LD (Linz-Donawitz) slag is a by-product in steel making process and Tata Steel BSL at present generates about 1 million tonne of slag per annum. Cemcoa, a Hong Kong-based trade house and an existing customer of Tata Steel BSL, has shown interest in the market development of LD slag in cement-making process in Bangladesh and facilitated the export. Test and trial of LD slag has already been done in the concerned plant in Bangladesh. Tata Steel BSL plans to export one lakh tonne of LD slag per annum.

### **Sustainable future**

Subodh Pandey, Chief Operating Officer, Tata Steel BSL said the company has always looked at operational and market facing innovations by creating value out of its by-products as part of quest to a sustainable future. In collaboration with its customers, the steel major has developed 0-6 mm size slag range, for applications in slag cement, GGBS (Ground Granulated Blast Furnace Slag) and clinker making. As part of its sustainable operations of by-products, Tata Steel BSL has been supplying LD slag to brick makers near the plant for national highway work, hard surfacing and low land area filling, besides to cement companies in Odisha and West Bengal, distributors in coastal Odisha for use in highway and brick work. To take the journey forward, it is also working to develop counterweight for auto and HEMM (heavy earth moving machinery) segments and agriculture. The company has also achieved 100 per cent recycling of fly ash, LD slag and blast furnaces slag produced by it.

Source: The Hindu Business Line

# OTHER REPORTS FOR NOVEMBER 2021

- » J. M. Baxi & Co. Monthly Agri Products Update
- » J. M. Baxi & Co. Monthly Automotive Logistics Update
- » J. M. Baxi & Co. Monthly Cement Update
- » J. M. Baxi & Co. Monthly Chemical Update
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- » J. M. Baxi & Co. Monthly Mineral and Metal Update
- » J. M. Baxi & Co. Monthly Oil and Petroleum Update
- » J. M. Baxi & Co. Monthly Port Update
- » [J. M. Baxi & Co. Monthly Project Cargo Update](#)
- » J. M. Baxi & Co. Monthly Seafarer Insights Update
- » J. M. Baxi & Co. Monthly Steel Update

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